Receipt Details

Payment for Invoice Number 408422 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number:

408422

Invoice Date:

4/25/2016 11:38:42 AM

DEB MATHEWS

315 S. PHILLIPS AVENUE

SIOUX FALLS SD 57104

Payment Type:

PAD Account # 17581813

Total:

\$10.00

PAD Remaining Balance:

\$266.00

Description	Amount	Quantity	N11344444444444
and Information Statement	\$10.00	1	

Print this page

Meierhenry Sargent LLP ATTORNEYS AT LAW

APR 2 5 2016 S.D. SEC. OF STATE

Mark V. Meierhenry
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DEB MATHEWS, Certified Paralegal deb@meierhenrylaw.com

April 22, 2016

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Beresford School District 61-2 Clay, Lincoln and Union Counties, South Dakota \$515,000 Limited Tax Capital Outlay Certificates, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104 (tel) 605•336•3075 (fax) 605•336•2593 www.meierhenrylaw.com

Beresford School District No. 61-2 Clay, Lincoln and Union Counties, South Dakota Limited Tax Capital Outlay Certificates, Series 2016

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

APR 2 5 2016 S.D. SEC. OF STATE

Return to:

Secretary of State

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

Beresford School District No. 61-2.

2. Designation of issue:

Limited Tax Capital Outlay Certificates, Series 2016

3. Date of issue:

April 14, 2016

4. Purpose of issue:

Financing (i) the constructing, equipping and furnishing of an expansion to its Ag Shop, a separate wood working area, and new bathrooms and concession facilities

at the District's football/track complex and (ii) the costs of issuing the Certificates.

5. Type of bond:

Tax Exempt.

6. Principal amount and denomination of bond:

\$515,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates,

Series 2016 is true and correct on this 14th day of April 2016.

By:

Jared Olson

Its:

Business Manager



BOND DEBT SERVICE

BERESFORD SCHOOL DISTRICT No. 61-2 CLAY, LINCOLN & UNION COUNTIES, SOUTH DAKOTA LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2016 \$500K Project

BQ, Non-Rated, Level Debt, 2018 Final Maturity Final Pricing

Annua Debt Service	Debt Service	Interest	Coupon	Principal	Period Ending
	1,335.30	1,335.30			07/15/2016
· Y	2,641.25	2,641,25			01/15/2017
3,976.55					06/30/2017
	257,641.25	2,641.25	0.950%	255,000	07/15/2017
	1,430.00	1,430.00		2 7	01/15/2018
259,071.25	100 € 100 x 24 x 400 (10000 440)				06/30/2018
	261,430.00	1,430.00	1.100%	260,000	07/15/2018
261,430.00	•	•			06/30/2019
524,477.80	524,477.80	9,477.80		515,000	